

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry
Of Counsel

March 5, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Yankton School District No. 63-3
Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:sjl
Encl.

RECEIVED

MAR - 7 2012

S.D. SEC. OF STATE

YANKTON SCHOOL DISTRICT NO. 63-3
YANKTON COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES
(CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Yankton School District No. 63-3.
2. Designation of issue: Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012
3. Date of issue: February 29, 2012
4. Purpose of issue: The Certificates are being issued for the purpose of (a) advance refunding a portion of the District's outstanding Limited Tax General Obligation Certificates, Series 2009, date of original issuance January 29, 2009, which were issued in the original principal amount of \$7,090,000 and of which \$5,615,000 in aggregate principal amount are presently outstanding, (b) paying a portion of the interest due and owing on the Certificates prior to the redemption of the Refunded Certificates and (c) paying certain costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$4,055,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates (Crossover Partial Advance Refunding), Series 2012 is true and correct on this 29th day of February 2012.

By: 
Its: Jason Bietz
Business Manager

RECEIVED

MAR - 7 2012

S.D. SEC. OF STATE

2219630

BOND DEBT SERVICE

**YANKTON SCHOOL DISTRICT No. 63-3
YANKTON COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2012
Crossover Partial Advance Refunding of Series 2009 Certificates
S&P AA Rated, BQ, 2020 Final Maturity
Final Pricing (Psc5)**

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/15/2012			13,865.39	13,865.39	
12/15/2012			23,545.00	23,545.00	37,410.39
06/15/2013			23,545.00	23,545.00	
12/15/2013			23,545.00	23,545.00	47,090.00
06/15/2014			23,545.00	23,545.00	
12/15/2014	70,000	0.450%	23,545.00	93,545.00	117,090.00
06/15/2015			23,387.50	23,387.50	
12/15/2015	650,000	0.700%	23,387.50	673,387.50	696,775.00
06/15/2016			21,112.50	21,112.50	
12/15/2016	650,000	0.800%	21,112.50	671,112.50	692,225.00
06/15/2017			18,512.50	18,512.50	
12/15/2017	660,000	1.000%	18,512.50	678,512.50	697,025.00
06/15/2018			15,212.50	15,212.50	
12/15/2018	665,000	1.250%	15,212.50	680,212.50	695,425.00
06/15/2019			11,056.25	11,056.25	
12/15/2019	675,000	1.500%	11,056.25	686,056.25	697,112.50
06/15/2020			5,993.75	5,993.75	
12/15/2020	685,000	1.750%	5,993.75	690,993.75	696,987.50
	4,055,000		322,140.39	4,377,140.39	4,377,140.39